Transfer OT to CT

Purpose:

This job aid will help you switch the earnings received from OT to CT.

Steps	Screenshots		
Use the QuickFind to select the employee that you want to edit.	Genies QuickFind ▼ *		Q
Double click on the employee's name to open their timecard.	Name Test, Employee 1	ID 200031	
Right click on the employee's name to see the pay rule assigned to them. If the pay rule includes "OT" then they will automatically receive OT and require a work rule transfer to earn comp time	Pay Rule: 2/11/2020 - forever; 12 FT 0T40		
Find the day where the employee wants to switch to CT and click on the transfer cell between their punches.	8:00AM 6:00PM		4:30PM 10:00PM
On the transfer drop down click on the Search button.	;DOC-DOC88000-DO(;;11 FT OT8 OT40 SD ;///PG941/// ;///PG939/// Search		

Stops	Scroonshots
In the Work Rule tab, type in the employee's BU and whether they are FT or PT, in this case I entered "12 FT" and found the appropriate rule that switches to CT. Match this according to the lunch they should be receiving and their shift diff eligibility.	Job Transfer Labor Account Work Rule Add Work Rule 12 FT CT 12 FT CT 12 FT CT40 SDE 12 FT CT40 SDE 45L 12 FT CT40 SDE 60L
After adding the correct work rule transfer, Wed 10/28 Q 8:00AM-4:30PM	the timecard will look as shown below. 8:00AM 4:30PM 6:00PM ;;12 FT CT40 SDE
Click on the icon here.	
Switch the totals section to a Daily view.	Totals Accruals Audits Historical Corrections Daily Pay Code
Click on the date of the OT, after approving the OT you will see the Compensatory Time reflected to the	Totals Accruals Audits Historical Corrections Daily Pay Code

Pay Code

CCE - Comp Time Earned

Regular

Amount

*

4.0

8.0

Compensatory Time reflected to the right.